

Agents' Errors and Omissions

Payment Plans/Options

We KNOW

for Insurance Agents


 E&O

PAYMENT PLAN OPTIONS

Pay-in-Full	Pay your entire premium when you purchase your policy or when you renew.
Semi-Annual Pay Plan	1st installment = 50% 2nd installment = 50% , due 6 months later
Quarterly Pay Plan	1st installment = 25% 2nd, 3rd, and 4th installments = 25% , due every quarter
10 Pay Plan	1st installment = 20% or 25% 2nd – 10th installments = 9 installments (each 1/10 of the remaining premium), due monthly
12 Pay Plan	1st installment = 8.34% (1/12 of the premium) 2nd – 12th installments = 11 installments (each 1/12 of the remaining premium), due monthly
Quote Capability System	The system will give you payment options.

Installments are rounded to the nearest dollar. An installment fee applies to each invoice, other than the first installment. Installment fees do not apply to policies on Recurring EFT (checking/savings).

OPTIONAL WAYS TO PAY

Recurring Electronic Funds Transfer (EFT)	Payments are automatically withdrawn from your checking or savings account on the due date, based on the payment plan you selected. <i>No installment fee applies.</i>
Recurring Debit/Credit Card	Payments are automatically collected from your debit/credit card on the due date, based on the payment plan you selected. We honor Visa, MasterCard and Discover cards. Policies with an annual premium of \$6,000 or less eligible. <i>Installment fees apply.</i>
Online Payment	We offer several options to pay online. <i>Installment fees apply.</i> <ul style="list-style-type: none"> • Customer Care Center – Registered users can make a payment at www.uticanational.com/customer-care. Bank account information is stored for ease of use. • Xpress PAY – Make a one-time payment at www.uticanational.com. Bank account information is not stored.
Mail a Payment	Mail payments via U.S mail to: Utica National Insurance Group P.O. Box 6532 Utica, NY 13504-6532
Phone-in a Payment	Contact our Customer Service department at 1-800-59UTICA (1-800-598-8422) to make a payment over the phone. <i>A \$10 phone fee applies.</i>

